



GOOD MORNING
Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31747	+31.45	+0.10
NIFTY	9786	+15.00	+0.15

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.52	-1.05
HDFCBANK	88.41	+0.07
ICICIBK	8.90	-1.00
INFY	15.47	+0.98
TATA MOTOR	34.89	+1.31
WIPRO	5.25	-0.76

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	102.27
FIIs Index Future	93.60
FIIs Index Options	866.25
FIIs Stock Future	1073.32
FIIs Stock Options	52.20
DII's Eq (Provisional)	894.57

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.5025
EURO	73.4361
YEN 100	56.3800
GBP	83.0857

TOP STORY

- Vista Pharma-US FDA Issues Warning Letter To Vista Pharma's Telangana Unit
- Adani Power to transfer Mundra Power unit to subsidiary
- HMT to close 3 subsidiaries and dispose of their assets
- UCO Bank employees to go on strike on 15th July
- Tata Global Beverage to divest stake in groups firm to parent
- NCLT asks united bank to clarify on Era infra
- SME IPOs listing - Transwind Infrastructures, Bansal Multiflex
- Maruti Suzuki takes pole position in utility vehicle market in Q1 Fy18
- ICICI bank and Firfax to sell 20% together in IICI Lombard IPO

MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21409	+0.55	UNCH
NASDAQ	6193	+16.91	+0.27
NIKKEI	20132	-63.10	-0.31
HANG SENG	26098	+220.43	+0.84
SGX NIFTY	9804	+10.50	+0..01

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	45.74	+1.55
NATURAL GAS	3.040	+0.10
GOLD	1218	+0.32
SILVER	15.889	+0.91
COPPER	2.684	+0.34

WORLD EVENTS
US: Federal Budget Balance 10-y Bond Auction

RESULTS TODAY
BAJAJCORP, SHREEGANES



NIFTY CHART



MARKET COMMENTARY

Nifty closed at 9,786 up by 15 points, whereas BSE Sensex closed higher by 31 points at 31,747.

BSE Mid-cap index closed lower by 0.79% at 14,923. BSE Small-cap index closed lower by 0.58% at 15,806. India VIX closed lower 0.2% at 10.8 level.

For today trade nifty likely to trade in the range of 9600-9850.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9786	9750	9738	9710	9695	9810	9825	9848	9455
USDINR	64.56	64.45	64.38	64.25	64.19	64.65	64.72	64.85	64.92



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADHUNIKIND	VEDANTA RESOURCES PRIVATE LIMITED	B	270,000	99.53
CATVISION	KAPIL CHOPRA	B	35,400	24.57
HCG	BUENA VISTA FUND MGT LLC A/C BUENA VISTA ASIAN OPPOR MASTER FUND	B	554,278	260
LACTOSE	ALAUKEK MINES AND POWER P LTD	S	73,300	130

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HCG	BUENA VISTA FD MGT LLC A/C BUENA VISTA ASIAN OPP MAST FD LT	BUY	575086	260
NITINFIRE	IFCI LTD.	SELL	1552955	8.6

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, JPASSOCIAT, IBREALEST, JSWENERGY, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	EQ	1651	1632	1614	1645	1663
ADANIPORTS	EQ	373	371	369	374	376
AMBUJACEM	EQ	255	253	251	255	257
ASIANPAINT	EQ	1132	1125	1117	1130	1137
AUROPHARMA	EQ	700	692	684	704	713
AXISBANK	EQ	507	504	502	508	511
BAJAJ-AUTO	EQ	2793	2751	2710	2777	2819
BANKBARODA	EQ	163	160	158	164	166
BHARTIARTL	EQ	395	390	384	399	405
BHEL	EQ	140	138	136	140	142
BOSCHLTD	EQ	23858	23702	23546	23871	24027
BPCL	EQ	678	668	658	674	685
CIPLA	EQ	538	532	526	542	549
COALINDIA	EQ	255	252	250	256	258
DRREDDY	EQ	2691	2672	2653	2702	2721
EICHERMOT	EQ	28131	27924	27717	28087	28294
GAIL	EQ	363	360	356	365	369
HCLTECH	EQ	851	841	832	855	865
HDFC	EQ	1643	1632	1621	1641	1651
HDFCBANK	EQ	1680	1668	1656	1679	1692
HEROMOTOCO	EQ	3748	3736	3725	3747	3759
HINDALCO	EQ	201	197	192	199	204
HINDUNILVR	EQ	1106	1098	1090	1105	1114
ICICIBANK	EQ	290	288	286	290	292
IDEA	EQ	84	82	80	86	88
INDUSINDBK	EQ	1561	1551	1540	1561	1571
INFRATEL	EQ	410	405	401	410	415
INFY	EQ	975	958	941	974	991
ITC	EQ	330	329	327	332	334
KOTAKBANK	EQ	959	952	946	962	968
LT	EQ	1741	1731	1720	1740	1751
LUPIN	EQ	1140	1128	1117	1148	1159
M&M	EQ	1390	1378	1365	1386	1399
MARUTI	EQ	7457	7406	7356	7451	7501
NTPC	EQ	163	161	158	163	165
ONGC	EQ	160	159	158	161	162
POWERGRID	EQ	212	211	210	212	213
RELIANCE	EQ	1494	1486	1478	1495	1504
SBIN	EQ	284	281	279	285	288
SUNPHARMA	EQ	564	560	556	566	570
TATAMOTORS	EQ	457	451	445	457	463
TATAMTRDVR	EQ	272	270	268	273	274
TATAPOWER	EQ	83	82	82	83	84
TATASTEEL	EQ	557	554	551	558	561
TCS	EQ	2476	2430	2383	2472	2518
TECHM	EQ	385	381	377	387	391
ULTRACEMCO	EQ	4151	4138	4124	4154	4168
VEDL	EQ	258	255	252	259	262
WIPRO	EQ	263	259	255	266	270
YESBANK	EQ	1515	1504	1494	1519	1529
ZEEL	EQ	506	505	503	507	509



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No: NSE/CML/35297: Suspension of trading in Equity Shares in Orbit Corporation Limited & Gangotri Textiles Limited shall be freezed w.e.f. July 05, 2017 till further, trading suspended from 21st July, 2017

NSE Download Ref.No: NSE/CML/35341: Suspension of trading in Equity Shares for non-compliance with SEBI (LODR) Regulations, 2015 w.e.f 02 August 2017

NSE Download Ref.No: NSE/CML/35340: Suspension of trading in equity shares of GOL Offshore Limited (GTOFFSHORE) w.e.f 19 July 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
LYPSAGEMS	12-Jul-17	Bonus 2:5
LALPATHLAB	12-Jul-17	Annual General Meetin/Dividend - Rs 1.70 Per Share
KOTAKBANK	12-Jul-17	Annual General Meeting/Dividend-Re 0.60 Per Share
PERSISTENT	12-Jul-17	Annual General Meeting/Dividend - Rs 3/- Per Share
SREINFRA	12-Jul-17	Dividend - Re 0.50 Per Share
BALKRISHNA	12-Jul-17	Annual General Meeting
SFL	12-Jul-17	Annual General Meeting
WENDT	12-Jul-17	Annual General Meeting/Dividend - Rs 15 Per Share
KARURVYSYA	12-Jul-17	Annual General Meeting/ Dividend ₹ ½ Rs 2.60 Per Share
SHREYAS	12-Jul-17	Dividend - Re 1/- Per Share
CANBK	12-Jul-17	Annual General Meeting/Dividend - Re 1 Per Share
ZUARI	13-Jul-17	Annual General Meeting/Dividend - Re 1 Per Share
CAMLINFINE	13-Jul-17	Annual General Meeting
GPTINFRA	13-Jul-17	Bonus 1:1
ATUL	13-Jul-17	Dividend - Rs 10/- Per Share
COROMANDEL	13-Jul-17	Annual General Meeting/Dividend - Rs 5/- Per Share
DHFL	13-Jul-17	Annual General Meeting/Dividend - Rs 3/- Per Share
MUKANDLTD	13-Jul-17	Annual General Meeting
QUESS	13-Jul-17	Annual General Meeting
ZUARI	13-Jul-17	Annual General Meeting/Dividend - Re 1 Per Share
BHARTIARTL	13-Jul-17	Annual General Meeting/Dividend - Re 1 Per Share
LUMAXIND	13-Jul-17	Annual General Meeting/Dividend - Rs 14.50 Per Share
M&M	13-Jul-17	Annual General Meeting/Dividend - Rs 13/- Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1195/\$1170 & Resistance = \$1245/\$1279.**
- **Crude oil range->\$41 to \$51.**
- **U.S. Stocks Fluctuate, Dollar Climbs as Crude Dips: Markets Wrap:** - Most U.S. stocks advanced, while the dollar strengthened versus the yen in listless trading before Federal Reserve Chair Janet Yellen testifies to Congress this week and companies begin to deliver second-quarter results.
- **Dollar at 4-month highs against yen, sterling lower:** - The dollar rose to fresh four-month highs against the yen on Tuesday as investors' awaited comments from Federal Reserve Chair Janet Yellen, while sterling turned lower after a speech by Bank of England Deputy Governor Ben Broadbent. The Fed hiked rates at its June meeting and stuck to its forecast for one more hike this year and Friday's stronger-than-expected U.S. jobs report eased recent concerns over whether officials would be able to stick to their planned tightening path.
- **OPEC figures show June oil output rise led by exempt nations: sources:** - OPEC oil output has risen in June by more than 300,000 barrels per day, (bpd) according to figures the exporter group uses to monitor its supply, as a recovery in two nations exempt from a supply cut deal countered high compliance by many others.
- **U.S. natural gas futures extend rally as July heatwave spreads:** - U.S. natural gas futures rose sharply for the second day in a row on Tuesday, as updated weather forecasting models continued to point to increased summer demand in the coming weeks. Natural gas jumped more than 2% [on Monday](#) amid bullish weather forecasts.

TRENDS & OUTLOOK – DATE: 12-July- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	27370	27600	27810	29070	29355
SILVER (Sept)	34200	35400	36500	37900	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	372	376	381	388	392
ZINC (July)	175.25	178.20	181.25	185.20	189.45
LEAD (July)	141.55	145.20	149.20	153.45	157.65
NICKEL (July)	555	570	586	612	630

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2660	2790	2875	3031	3150
NATURAL GAS (July)	183	189	194	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

BOC Monetary Policy Report, Fed Chair Yellen Testifies, Crude Oil Inventories, BOC Press Conference, 10-y Bond Auction, Beige Book.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | customercare@indiratrade.com | www.indiratrade.com

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678; Email : ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.